

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| OMB APPROVAL | |
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

| | | |
|--|---|---|
| 1. Name and Address of Reporting Person* <u>FERRANTE DOMENIC J</u> (Last) (First) (Middle) <u>C/O FINCH THERAPEUTICS GROUP, INC.</u> <u>200 INNER BELT ROAD, SUITE 400</u> (Street) <u>SOMERVILLE MA 02143</u> (City) (State) (Zip) | 2. Issuer Name and Ticker or Trading Symbol <u>Finch Therapeutics Group, Inc. [FNCH]</u> | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) <input checked="" type="checkbox"/> Director 10% Owner Officer (give title below) Other (specify below) |
| | 3. Date of Earliest Transaction (Month/Day/Year) <u>03/23/2021</u> | |
| 4. If Amendment, Date of Original Filed (Month/Day/Year) | | |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | | 4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5) | | | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|------------|-------|---|--|---|
| | | | Code | V | Amount | (A) or (D) | Price | | | |
| Common Stock | 03/23/2021 | | C | | 141,928 | A | (1) | 141,928 | I | See footnote ⁽²⁾ |
| Common Stock | 03/23/2021 | | C | | 300,948 | A | (1) | 442,876 | I | See footnote ⁽²⁾ |
| Common Stock | 03/23/2021 | | C | | 90,378 | A | (1) | 533,254 | I | See footnote ⁽²⁾ |
| Common Stock | 03/23/2021 | | P | | 102,941 | A | \$17 | 636,195 | I | See footnote ⁽²⁾ |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | 7. Title and Amount of Securities Underlying Derivative Security (Instr. 3 and 4) | | 8. Price of Derivative Security (Instr. 5) | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
|--|--|--------------------------------------|--|--------------------------------|---|--|-----|--|-----------------|---|----------------------------|--|--|---|--|
| | | | | Code | V | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |
| Series B Preferred Stock | (1) | 03/23/2021 | | C | | 141,928 | (1) | (1) | Common Stock | 141,928 | \$0.00 | 0 | I | See footnote ⁽²⁾ | |
| Series C Preferred Stock | (1) | 03/23/2021 | | C | | 300,948 | (1) | (1) | Common Stock | 300,948 | \$0.00 | 0 | I | See footnote ⁽²⁾ | |
| Series D Preferred Stock | (1) | 03/23/2021 | | C | | 90,378 | (1) | (1) | Common Stock | 90,378 | \$0.00 | 0 | I | See footnote ⁽²⁾ | |

Explanation of Responses:

- Each share of Series B Preferred Stock, Series C Preferred Stock and Series D Preferred Stock automatically converted into shares of Common Stock upon the closing of the Issuer's initial public offering for no additional consideration, on a one-for-one basis, and had no expiration date.
- The securities are held by The Domenic J. Ferrante 2006 Investment Trust (the "Trust"). The Reporting Person is the trustee of the Trust.

Remarks:

/s/ Jason Minio, Attorney-in-Fact 03/25/2021

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.